

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

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<i>In re</i>	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA
as representative of	: Title III
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	: Case No. 17-BK-3283 (LTS)
Debtors. <sup>1</sup>	: (Jointly Administered)
-----	:
<i>In re</i>	:
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,	: PROMESA
as representative of	: Title III
PUERTO RICO SALES TAX FINANCING CORPORATION,	: Case No. 17-BK-3284 (LTS)
Debtor.	:
----- x	
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE COMMONWEALTH OF PUERTO RICO,	:
as agent of	: Adv. Proc. No. 17-00257-LTS
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO	:
as representative of	:

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

THE COMMONWEALTH OF PUERTO RICO, :  
Plaintiff, :  
v. :  
BETTINA WHYTE, :  
as agent of :  
THE FINANCIAL OVERSIGHT AND :  
MANAGEMENT BOARD FOR PUERTO RICO :  
as representative of :  
THE PUERTO RICO SALES TAX FINANCING :  
CORPORATION, :  
Defendant. :  
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**JOINT STIPULATION OF DISMISSAL WITH PREJUDICE**

Because the undersigned parties are required by paragraph 7 of the *Amended Order and Judgment Confirming the Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* [Dkt. No. 5055 in Case No. 17-3283], Rule 7041 of the Federal Rules of Bankruptcy Procedure, and Rule 41 of the Federal Rules of Civil Procedure, it is hereby stipulated and agreed by and among the Commonwealth Agent,<sup>2</sup> the COFINA Agent and the Permitted Intervenors that the above-captioned adversary proceeding and all remaining claims and causes of action asserted therein by the Commonwealth Agent, the COFINA Agent, and the Permitted Intervenors are dismissed with prejudice.

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<sup>2</sup> All capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the *Stipulation and Order Approving Procedures to Resolve Commonwealth-COFINA Dispute* [Dkt. No. 996 in Case No. 17-3283] (the “Stipulation”).

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Dated: February 21, 2019

/s/ Laura Taylor Swain  
LAURA TAYLOR SWAIN  
United States District Judge